# Xiaoyan Kong, M.Acc. Lecturer Accounting College of Business

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# **Academic Background**

M.Acc. Gonzaga University.

M.S. University of Hawaii, Manoa.

B.A. Nanjing Normal University.

## **Certifications**

Washington State Certified Public Accountant, 2015, Spokane, WA.

# **Work Experience**

# **Academic Experience**

Lecturer in Accounting, Eastern Washington University (September, 2018 - Present), Cheney, Washington. Teaching accounting courses including Financial Accounting and Managerial Accounting; Promoting Beta Alpha Psi activities and CPA firms' recruitment; Supporting students' organization and career development.

Adjunct Faculty in Accounting, Eastern Washington University (January, 2018 - June, 2018), Spokane, Washington. Teaching accounting major students Intermediate Accounting II and III Promoting CPA firms' recruitment and Beta Alpha Psi activities

Graduate Assistant, Gonzaga University (2008), Spokane, Washington.

- Facilitating Professor Ta-Tao Chuang in teaching the course on Information Systems
- Assisting in grading homework and exams, monitoring tests and coordinating students
- Compiling data for Professor Chuang's research

# **Non-Academic Experience**

#### National

Financial Analyst/Accountant, Itron, Inc. (2016 - 2018), Spokane (and vicinity), Washington.

- Direct support to Accounting Manager in the North America conrollership group to ensure proper accounting practices and procedures
- Participate in month-end closing process to make proper adjustments and accruals, and assisting in budgeting at year-end
- Update inter-company loan schedules and prepare journal entries for interests and accruals
- Analyzing and validating cash-flow reports from accounts payable, accounts receivable, and purchase orders to assist cash-flow forecast
- Developing Segregation of Duties framework for Treasury team, based on department plicy and auditors' recommendations; monitoring operations to adhere to internal controls

Accountant, Anderson Peretti & Co, CPAs (2013 - 2016), Spokane (and vicinity), Washington.

• Three consecutive years of auditing experiences for a \$50 million utility company under the lead

partner, including updating audit programs, examining ledger and budget variances, analyzing internal control procedures, sampling and testing for data, and meeting with client on site

- Financial statement compilations and preparation: gather information to support account balances; review financial data for obvious errors; draft financial statement reports and notes.
- Tax returns preparation and research: inquiry of tax-related information and preparation of federal forms 1120S, 1064 and 1040; provide state and local returns service including sales tax, admission tax, and personal property tax filing for various clients
- Assisting in payroll preparation

Contractor, Parks and Associates (2010), Spokane (and vicinity), Washington.

- Accounts payable: set up invoices for payments, processed checks, monitored accounts to ensure payments to be up to date, and resolved bill discrepencies
- Bank reconciliation: prepared weekly bank reconcilliation for all accounts to the general ledger, researched discrepancies, and adjusted entries

Tax Intern, Moss Adams (2009), Spokane, Washington.

• Preparing high net worth individual tax returns in the busy season, including return of S-corporations, Partnerships, and farms and rental properties

# **Courses Taught**

**Courses from the Teaching Schedule:** Intermediate Accounting II, Intermediate Accounting III, Principles of Financial Accounting, Principles of Managerial Accounting

## Courses taught, but not in the Schedule:

ACCT 351 Intermediate Accounting I Summer 2021

# **Other Teaching Activities**

### Course (Existing) - Compensated Redesign

2021 - Redesign/Update for ACCT AP 557 Cost Accounting. Course (Existing) - Compensated Redesign.

#### **Innovations in Course Content / Presentation**

2019 - Guest Speaker Presentation in Teaching Managerial Accounting- Elizabeth Hunter, Director of Finance, Brooklyn Iron Works, Inc.. Innovations in Course Content / Presentation.

#### Other Teaching Activities

2019 - Monitoring PLUS study group. Other Teaching Activities.

# **Intellectual Contributions:**

### **Service:**

# Service to the University

## **Department Assignments**

#### Member:

2019-2020 – 2020-2021: Accounting Faculty Search Committee

### **Other Institutional Service Activities:**

2019-2020: CPA Firm Presentation in Class

2019-2020: Beta Alpha Psi

#### **Writing Student Recommendations:**

2018-2019: Writing Student Recommendations

### **College Assignments**

Member:

2020-2021: Scholarship Committee

**Mentoring Activities:** 

2018-2019: Mentoring Activities

**Other Institutional Service Activities:** 

2021-2022: EWU Admitted Students event, promoting Macc, BAP and undergraduate program

**Writing Student Recommendations:** 

2019-2020 - 2021-2022: Writing Student Recommendations

**University Assignments** 

**Faculty Advisor:** 

2018-2019: Personal Finance Club

## Service to the Profession

### **Board Member: Advisory Board**

2021: Wiley's Advisory Panel. Providing feedback to Wiley's Business, Finance and Accounting panel.

2020: Wiley's Advisory Panel. Providing feedbacks to instructional material from Wiley's Education, Business and Career team.

### **Other Professional Service Activities**

2021: McGraw-Hill. Invited by McGraw-Hill to participate the vitual focus group with Wayne Thomas, co-author of Spiceland's Financial Accounting--watching demostrations and providing feedbacks to the new Tableau Visualization activities built in the Connect platform.

2018: Washington Society Of Certified Public Accountants. Bringing accounting students to E Claire Daniels Symposium on 10/15/2018, co-hosted by EWU and Gonzaga university. Providing students updated FASB development from Christine Botosan and also helping students to network with other accounting professionals.

2017: Itron, Inc.. Onsite Trainer

- Preparing documentation and delivering training to new-hires including Oracle Cash and Accounting Modules, IT2 Treasury software and Bloomberg FX trading rates
- Offering lectures and organizing group discussions on the "First Steps in Treasury" series based on the ACT Learning Academy, the official study center of the Association of Corporate Treasurers.

# **Faculty Development**

### **DS: Instructional-Related Conference**

2022: Pearson's Digital Leadership Forum.

- · Interact, learn, and share insights and strategies with colleagues and Pearson members on how technology can support teaching efforts and enhance students' success,
- · Hear from experts in the field, authors who write and teach from the content, and
- · Learn from faculty advisors and peers who are skilled with implementation.

## Other Professional Development

2022: School of Professional Accounting Spring Banquet and Networking.

- Recognition of SoPA student, faculty, and staff accomplishments for the year
- Recognition of Beta Alpha Psi accomplishments for the year
- Accounting/finance scholarship announcements for the 2022-2023 academic year
- A Q&A session with a panel of local business professionals

2022: Beta Alpha Psi Accounting Fraternity. Beta Alpha Psi Fall BBQ and Networking

2021: Beta Alpha Psi Virtual Spring Banquet. BAP Accomplishments

Incoming and Outgoing Officer Recognition

Special Speaker Mark Shaffer

"Cybersecurity in a Virtual World"

Scholarship Announcements

Additional Student Accomplishments

2020 - 2021: Beta Alpha Psi Summer BBQ and Networking.

Beta Alpha Psi Summer BBQ and Networking

2020: Harvard Business Publishing Educator Account. Readings and training materials from the Harvard Business Pulishing Education for improving instruction.

#### **Professional Conferences**

2018: E Clair Daniels Symposium by Washington State CPAs. Updates on FASB rules and regulations

2018: KPMG Hot Topics in Accounting and Legislative Tax Update Seminar. Accounting and Tax Updates

## Professional Seminars / Workshops

2021: Continuing Education on Various Accounting/Tax Topics by CPAAcademy.org, Wiley, PWC and KPMG.. CPA CPE credits earned on Various Accounting/Tax Topics by CPAAcademy.org, Wiley, PWC and KPMG.

2020: E Clair Daniels Symposium by Washington State CPAs. 2020: E Clair Daniels Symposium by Washington State CPAs.

"The Accounting Profession: Where We've Come From, Where We Are Now, Where We're Going."

2020: Continuing Education on Various Accounting/Tax Topics by CPAAcademy.org, Wiley, MasterCPE and KPMG. Continuing Education on Various Accounting/Tax Topics by CPAAcademy.org. Wiley, MasterCPE and KPMG.

2020: KPMG Hot Topics in Accounting and Legislative Tax Update Seminar. Hot Topics in Accounting and Tax General Session & Hot Topics in Accounting and Tax - Valuations and Tax

2019: E Clair Daniels Symposium by Washington State CPAs. Presentation by Justin Paperny on avoiding ethical gray areas Thursday, Nov. 9

2019: KPMG Hot Topics in Accounting and Legislative Tax Update Seminar. Hot Topics in Accounting and Tax Seminar-Spokane Davenport Grand Hotel on 9/17/19

2019: Continuing Education on Various Accounting/Tax Topics by CPAAcademy.org. Deloitte, PWC and KPMG. Continuing Education on Various Accounting/Tax Topics by CPAAcademy.org. Deloitte, PWC and

KPMG. Continuing Education on Various Accounting/Tax Topics by CPAAcademy.org. Deloitte, PWC and KPMG

2018: Continuing Education on Various Accounting/Tax Topics by CPAAcademy.org. Deloitte, PWC and

KPMG. <u>Continuing Education on Various Accounting/Tax Topics by CPAAcademy.org. Deloitte, PWC and KPMG</u>

### **Technology-Related Training**

2020: Teaching Online Faculty Development. Design online course; build course in Canvas; Accessibility; Assessment; Engagement; Rubrics and outcomes

### **Honors-Awards-Grants**

#### Award

2016: Outstanding Achievement Award, Itron, Inc...